| -                    |  | Stateme                  | nt Showii                    | ng Sharehole                   | ding Patters                               | 1  |  |                   |
|----------------------|--|--------------------------|------------------------------|--------------------------------|--|--|--|-------------------|
|                      | Name of the Company :  | IN                       | DRA INDU                     | STRIES LI                      | MITED                                      |  |  |                   |
|                      | Scrip Code :   | 0                        | geter Fred                   | ed :31st MAI                   | 2 701.4                                    |  |  |                   |
|                      | Strip Code 1   | V                        | THE ENG                      | eu ionsi stat                  | 2014                                       |  |  |                   |
| Categ<br>ory<br>code | Category of<br>Shareholder   | Number<br>of<br>Sharehol | Total<br>number<br>of shares | Number of<br>shares held<br>in | percenta                                   | holding as a<br>ge of total<br>of shares | Shares Pledged or otherwis<br>encumbered |                   |
|                      |  | ders                     |                              | dematerializ<br>ed form        | As a<br>percentage<br>of(A+B) <sup>2</sup> | As a percentage of (A+B+C)               | Number of<br>shares                      | As a<br>percentag |
| (A)                  | Shareholding of Promoter and<br>Promoter Group   |                          |                              |                                |  |  |  |                   |
| 1                    | Indian   |                          |                              |                                |  |  |  |                   |
| (a)                  | Individuals/ Hindu Undivided Family  | 7                        | 2417600                      | 2,417,600                      | 35.21%                                     | 35.21%                                   | -  |                   |
| (b)                  | Central Government/State Government(x)   | 1                        | -                            |                                |  | -  | -  |                   |
| (c)                  | Bodies Corporate   | -                        | - 0                          | - 4                            | -  |  | 6.1                                      |                   |
| (d)                  | Financial Institutions/ Banks  | 11613                    | 13                           |                                | - 20                                       | + 1                                      |  | 19                |
| (a)                  | Any Others(Specify)  |                          | - 1                          | -                              | 4 +  | 200                                      |  | -                 |
|                      | Sub Tutal(A)(1)  | 7                        | 2417600                      | 2,417,600                      | 35.21%                                     | 35.21%                                   | 14                                       |                   |
| 7                    | Engelon  |                          |                              |                                |  |  | (4)                                      | -                 |
| A                    | Foreign<br>Individuals (Non-Residents Individuals/   |                          |                              |                                | 10 11                                      | -  |  | -                 |
| b                    | Foreign Individuals) Bodies Corporate  | -                        | 174                          | - 0                            | - 6  | -  | -  |                   |
| -                    | Institutions   | -                        |                              | -                              | -  | -  |  | - 4               |
| d                    | Any Others(Specify)  | 4                        |                              | -                              | -  |  | -  | 1                 |
|                      | The state of the s |                          |                              |                                | -  |  |  | -                 |
|                      | Sub Total(A)(2)  | -                        |                              |                                |  | 1.5                                      |  |                   |
|                      | Total Sturcholding of Promotor and<br>Promotor Group (A)= (A)(1)=(A)(2)  | 7                        | 2417600                      | 2,417,600                      | 35.21%                                     | 35,21%                                   |  |                   |
| (B)                  | Public shareholding  |                          |                              |                                |  |  |  |                   |
|                      | Institutions   |                          |                              |                                |  |  | -  | -                 |
|                      | Mutual Funds/ UTI  | 74                       |                              |                                | _  |  | 174                                      | -                 |
|                      | Financial Institutions Banks   |                          |                              |                                |  | -  |  | -                 |
| -                    | Central Government/ State Government(s)  |                          |                              |                                |  | -  | 24                                       |                   |
|                      | Venture Capital Funds  |                          | -                            | *                              |  | - 4                                      |  | -                 |
|                      | Insurance Companies  |                          | -                            |                                | -  |  |  | -                 |
|                      | Foreign Institutional Investors  |                          |                              | -                              | -  |  |  |                   |
| (g)                  | Foreign Venture Capital Investors  |                          |                              |                                |  |  |  |                   |
|                      | Any Other (specify)  |                          | 2                            | la li                          | 194.0                                      | -  |  |                   |
|                      |  |                          |                              |                                |  |  | -  | -                 |
|                      | Sub-Total (B)(1)   |                          |                              | -                              | -  |  |  |                   |
| -                    |  |                          |                              |                                | -  |  |  |                   |
| _                    | Non-institutions   |                          |                              |                                |  |  | 16                                       | - 8               |
|                      | Bodies Corporate<br>Individuals  | 5                        | 2742820                      | 2,739,020                      | 39.95%                                     | 39.95%                                   |  |                   |
|                      | Individuals Individual shareholders holding nominal share capital up to Re 1 lakh  | -                        |                              |                                |  |  | -  | -                 |
| II (                 | i. Individual shareholders holding   | 2071                     | 1705650                      | 500                            | 24.84%                                     | 24.84%                                   | +  |                   |
|                      | nominal share capital in excess of Rs. 1   |                          |                              |                                | -  | 1.0                                      |  |                   |
| (0)                  | Any Other (specify)  | - 5                      | - 1                          |                                |  | -  | -  |                   |
| - 5                  | Sub-Total (B)(2)   | 2076                     | 4448470                      | 2,739,520                      | 64,79%                                     | 64,79%                                   |  | -                 |
|                      |  |                          |                              |                                |  |  |  | - 1               |
|                      | Fotal Public Shareholding (B)=<br>B)(1)+(B)(2)   | 2076                     | 4448470                      | 2,739,520                      | 64,79%                                     | 64.79%                                   |  |                   |
| 1                    | TOTAL (A)+(B)  | 2083                     | 6866070                      | 5,157,120                      | 100.00%                                    | 100.00%                                  | +  |                   |
| - 1                  | (C13E (67'40)  | 2003                     | Sannu/II                     | 35137,120                      | 100.00%                                    | 100.60%                                  |  | +                 |
|                      | haves held by Custodiers and against<br>elitch Depository Receipts have been insued  |                          |                              |                                |  |  |  |                   |
| _                    | GRAND TOTAL (A)+(B)+(C)  | 2083                     | 6866070                      | 5,157,120                      | 100,00%                                    | 100.00%                                  | -  | -                 |

INDRA INDUSTRIES LTD,

#### Introductory sub-table (I)(a)

| realite of the company. Into the in  | DUSTRIES LIMITED              |   |  |
|--------------------------------------|-------------------------------|---|--|
| Scrip Code: class of sec             | curity: Equity Shares         |   |  |
| Quarter ended: 31st Mar 2014         |                               |   |  |
|                                      | 0                             |   |  |
| Partly paid-up shares:-              | No. of partly paid-up shares  | As a % of total no. of partly paid-up shares                    |  |
| Held by promoter/promoter group      | 0                             | 1 0   | 0  |
| Held by public                       | 389000                        | 100%  | 5.66%  |
| Thora by poorio                      | 000000                        | 10070   | 0.0010   |
| Total - D                            | 389000                        | 100%  | 5.66%  |
|                                      |                               |   |  |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of<br>outstanding<br>convertible securities | As a % of total no.<br>of shares of the<br>company, assuming<br>full conversion of the<br>convertible securities |
| Held by promoter/promoter group      | 0                             | 0   | 0  |
| Held by public                       | 0                             | 0   | 0  |
| Total - E                            | 0                             | 0   | 0  |
|                                      | 8 1                           |   | Alexander and the second   |
| Warrants:-                           | No. of warrants               | As a % of total no. of warrants                                 | As a % of total no.<br>of shares of the<br>company, assuming<br>full conversion of<br>warrants                   |
| Held by promoter/promoter group      | 0                             | 0   | 1 0  |
| Held by public                       | 0                             | 0   | 0  |
| rieid by bublic                      |                               |   |  |
| rieid by public                      |                               |   |  |
| Total - F                            | 0                             | 0   | 0  |



| Sr. No. |                    | Tota                | Shares pledged or otherwise encumbered   |        |                  |  |
|---------|--------------------|---------------------|--|--------|------------------|--|
|         |                    | Number of<br>shares | As a % of grand total<br>(A) +(B) +( C ) | Number | As a percentag e | As a % of<br>grand total<br>(A)+(B)+(C)<br>of sub-clause<br>(I)(a) |
| 1       | SHRI VIRENDRA JAIN | 626300              | 9.12%                                    |        |                  |  |
| 2       | SMT, ASTHA JAIN    | 658000              | 9,58%+                                   |        |                  |  |
| 3       | NILAY JAIN         | 336000              | 4.89%                                    |        | Not Applicab     | le   |
| 4       | KOVID JAIN         | 342000              | 4.98%                                    |        |                  |  |
| 5       | MOHANBAI POKHARNA  | 222100              | 3.23%                                    |        |                  |  |
| 6       | ALKA JAIN          | 93200               | 1.36%                                    |        |                  |  |
| 7       | SHRENIK POKHARNA   | 140000              | 2.04%                                    |        |                  |  |
| TOTAL   |                    | 2417600             | 35.21%                                   |        |                  |  |

INDRA INDUSTRIES LTD.

(I)(c) Statement showing Shareholding of persons belonging to the category
"Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder       | Number of<br>shares | Shares as a percentage of total<br>number of shares (i.e., Grand<br>Total (A)+(B)+(C) indicated in<br>Statement at para (I)(a) above) |
|---------|-------------------------------|---------------------|---|
| -1      | ADITYA FINCOM PVT. LTD.       | 908570              | 13.23%  |
| 2       | PRATAP BIOTECH PVT. LTD.      | 950000              | 13.84%  |
| 3       | ROSHANI HERBAL AGRO PVT. LTD. | 880450              | 12.82%  |
|         |                               | f                   |   |
| TOTAL   |                               | 2739020             | 39.89%  |

INDRA INDUSTRIES LTD.

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## (I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares

| Sr. No. | Name of the shareholder       | Number of<br>shares | Shares as a percentage of total<br>number of shares {i.e., Grand<br>Total (A)+(B)+(C) indicated in<br>Statement at para (I)(a) above} |
|---------|-------------------------------|---------------------|---|
| 1       | ADITYA FINCOM PVT. LTD.       | 908570              | 13.23%  |
| 2       | PRATAP BIOTECH PVT. LTD.      | 950000              | 13.84%  |
| 3       | ROSHANI HERBAL AGRO PVT. LTD. | 880450              | 12.82%  |
|         |                               |                     |   |
|         |                               | F                   |   |
| TOTAL   | 4.75                          | 2739020             | 39.89%  |

INDRA INDUSTRIES LTD

#### (I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-<br>in shares | Locked-in shares as a<br>percentage of total number of<br>shares {i.e., Grand Total<br>(A)+(B)+(C) indicated in<br>Statement at para (I)(a) above} |
|---------|-------------------------|--------------------------------|--|
|         | NOT APPLICABLE          |                                | 10   |
|         |                         | +                              |  |
|         |                         |                                |  |
| TOTAL   |                         | -                              |  |

INDRA INDUSTRIES LTD,

### (II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding<br>DR (ADRs, GDRs,<br>SDRs, etc.) | Number of<br>outstanding<br>DRs | Number of shares<br>underlying<br>outstanding DRs | Shares underlying<br>outstanding DRs as a<br>percentage of total<br>number of shares {i.e.,<br>Grand Total (A)+(B)+(C)<br>indicated in Statement at<br>para (I)(a) above} |
|---------|---|---------------------------------|---|---|
|         |   |                                 |   |   |
|         |   |                                 |   |   |
|         |   | NOT APPLICABLE                  |   |   |
|         |   |                                 |   |   |
|         |   |                                 | Test to   |   |
|         |   |                                 |   |   |
|         |   | 8                               |   |   |
| TOTAL   |   |                                 |   |   |

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# (II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR<br>Holder | Type of outstanding<br>DR (ADRs, GDRs,<br>SDRs, etc.) | underlying | Shares underlying<br>outstanding DRs as a<br>percentage of total<br>number of shares {i.e.,<br>Grand Total (A)+(B)+(C)<br>indicated in Statement at<br>para (I)(a) above} |
|---------|--------------------------|---|------------|---|
|         |                          |   |            |   |
|         |                          | NOT APPLICABLE  |            |   |
|         |                          |   |            |   |
|         |                          |   |            |   |
| TOTAL   |                          |   |            |   |

INDRA INDUSTRIES LTD.

DIRECTOR