Regd. Off.: 406, Airen Heights, Opp. Orbit Mall, AB Road, Indore - 452 010, MP, INDIA. Tel: + 91 731 2553791, 2553792 Fax: +91 731 2553793 E-mail: shriindra@gmail.com



|            | Name Of Company   | l sala                    | I atte                                  | lua Industria I                   | 35of listing the I                  | Jisting Agreeme  | iit                                    |                      |
|------------|---|---------------------------|---|-----------------------------------|-------------------------------------|--|--|----------------------|
|            | Name Of Company   |                           |   | lra Industries Li                 |                                     |  |  |                      |
|            |   |                           |   | er Ended                          | 30.06.2014                          |  |  |                      |
|            |   |                           | Tabl                                    | e (I)(a)                          |                                     |  |  |                      |
| Categor    |   |                           |   | Number of shares                  |                                     | -  |  |                      |
| y<br>code  | Category of<br>Shareholder  | Number of<br>Shareholders | Total number<br>of shares               | held in<br>dematerialized<br>form | Total shareholding<br>of total numb |  | Shares Pledged or otherwise encumbered |                      |
| an an      |   |                           |   |                                   | As a % of(A+B) <sup>1</sup>         | As a% of<br>(A+B+C)  | Number of shares                       | As a %               |
| (I)<br>(A) | (II)  | . (III)                   | (IV)                                    | (V)                               | (VI)                                | (VII)  | (VIII)                                 | (IX)= (VIII)/(IV)*10 |
| 1          | Shareholding of Promoter and<br>Indian  |                           |   |                                   |                                     |  |  |                      |
| (a)        | Individuals/ Hindu Undivided Family   | 7                         | 2417600                                 | 2417600                           | 26.21                               | 25.01  |  |                      |
|            | Central Government/ State   |                           | 7 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 |                                   | 35.21                               | 35.21  | 0                                      | 0.00                 |
| (b)        | Government(s)   | 0                         | 0                                       | 0                                 | 0.00                                | 0.00   | 0                                      | 0.00                 |
| (c)        | Bodies Corporate  | 0                         | 0                                       | 0                                 | 0.00                                | 0.00   | 0                                      | 0.00                 |
| (d)        | Financial Institutions/ Banks   | 0                         | 0                                       | 0                                 | 0.00                                | 0.00   | 0                                      | 0.00                 |
| (e)        | Any Others(Specify)   | 0                         | 0                                       | 0                                 | 0.00                                | 0.00   | 0                                      | 0.00                 |
| (e-i)      | Directors   | 0                         | 0                                       | 0                                 | 0.00                                | 0.00   | 0                                      | 0.00                 |
| (e-ii)     | Director Relatives  | 0                         | 0                                       | 0                                 | 0.00                                | 0.00   | 0                                      | 0.00                 |
| (e-iii)    | Person Acting in Concern  | 0                         | 0                                       | 0                                 | 0.00                                | 0.00   | 0                                      | 0.00                 |
|            | Sub Total(A)(1)   | 7                         | 2417600                                 | 2417000                           | 25.51                               | ***  |  | 0.00                 |
|            | out rotality (1)  |                           | 241/000                                 | 2417600                           | 35.21                               | 35.21  | 0                                      | 0.00                 |
| 2          | Foreign   |                           |   |                                   |                                     |  |  |                      |
|            | Individuals (Non-Residents Individuals/   | 0                         | 0                                       |                                   | 0.00                                |  |  |                      |
|            | Foreign Individuals)  |                           | 0                                       | 0                                 | 0.00                                | 0.00   | 0                                      | 0.00                 |
|            | Bodies Corporate  | 0                         | 0                                       | 0                                 | 0.00                                | 0.00   | 0                                      | 0.00                 |
|            | Institutions Outlified Families I   | 0                         | 0                                       | 0                                 | 0.00                                | 0.00   | • 0                                    | 0.00                 |
|            | Qualified Foreign Investor  Any Others(Specify)                                   | 0                         | 0                                       | 0                                 | 0.00                                | 0.00   | 0                                      | 0.00                 |
| 0          | any outers(specify)   | 0                         | 0                                       | 0                                 | 0.00                                | 0.00   | 0                                      | 0.00                 |
|            | Sub Total(A)(2)   | 0                         | 0                                       | 0                                 | 0.00                                | 0.00   | 0                                      | 0.00                 |
|            |   | 0                         | 0                                       | 0                                 | 0.00                                | 0.00   | 0                                      | 0.00                 |
|            | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)              | 7                         | 2417600                                 | 2417600                           | 35.21                               | 35.21  | 0                                      | 0.00                 |
| (D)        | D. L. L. L. L. L.   |                           |   |                                   |                                     |  |  |                      |
|            | Public shareholding<br>Institutions   | Lucia Contraction         |   |                                   |                                     |  |  |                      |
|            | Mutual Funds/ UTI   | 0                         | 0                                       |                                   |                                     |  |  |                      |
| 1001       |   | 0                         | 0                                       | 0                                 | 0.00                                | 0.00   |  |                      |
|            | Financial Institutions Banks Central Government/ State                            | 0                         | 0                                       | 0                                 | 0.00                                | 0.00   |  |                      |
|            | Government(s)   | 0                         | 0                                       | 0                                 | 0.00                                | 0.00   |  |                      |
|            | Venture Capital Funds   | 0                         | 0                                       | 0                                 | 0.00                                | 0.00   |  |                      |
|            | nsurance Companies  | 0                         | 0                                       | 0                                 | 0.00                                | 0.00   |  |                      |
|            | oreign Institutional Investors  | 0                         | 0                                       | 0                                 | 0.00                                | 0.00   |  |                      |
|            | oreign Venture Capital Investors  | 0                         | 0                                       | 0                                 | 0.00                                | 0.00   |  |                      |
|            | Qualified Foreign Investor  | 0                         | 0                                       | 0                                 | 0.00                                | 0.00   |  |                      |
|            | Any Other (specify) Sub-Total (B)(1)  | 0                         | 0                                       | 0                                 | 0.00                                | 0.00   |  |                      |
|            | Non-institutions  | 0                         | 0                                       | 0                                 | 0.00                                | 0.00   |  |                      |
|            | Bodies Corporate  | 5                         | 2742820                                 | 2739020                           | 39.95                               | 39.95  |  |                      |
|            | ndividuals  | 0                         | 0                                       | 2/39020                           | 0.00                                | 39.95<br>0.00  |  |                      |
| I h        | ndividuals -i. Individual shareholders<br>olding nominal share capital up to Rs 1 | 2071                      | 1705650                                 | 500                               | 24.84                               | 24.84  |  | Z br                 |
| II ii      | . Individual shareholders holding ominal share capital in excess of Rs. 1 lkh.    | 0                         | 0                                       | 0                                 | 0.00                                | 0.00   |  | V                    |
|            | Qualified Foreign Investor  | 0                         | 0                                       | 0                                 | 0.00                                | 0.00   |  |                      |
| (d) A      | ny Other (specify)  | 0                         | 0                                       | 0                                 | 0.00                                | 0.00   |  |                      |
| 1-i) N     | IRI (Repat & Non Repat)   | 0                         | 0                                       | 0                                 | 0.00                                | 0.00   |  |                      |
|            | CB's  | 0                         | 0                                       | 0                                 | 0.00                                | 0.00   |  |                      |
|            | rust  | 0                         | 0                                       | 0                                 | 0.00                                | 0.00   |  |                      |
|            | lindu Undivided Family  | 0                         | 0                                       | 0                                 | 0.00                                | 0.00   |  |                      |
|            | mployee   | 0                         | 0                                       | 0                                 | 0.00                                | 0.00   |  |                      |
|            | learing Members   | 0                         | 0                                       | 0                                 | 0.00                                | 0.00   |  |                      |
|            | ub-Total (B)(2)   | 2076                      | 4448470                                 | 2739520                           | 64.79                               | 64.79  | 0                                      |                      |
|            | otal Public Shareholding (B)=   | 2076                      | 4448470                                 | 2739520                           | 64.79                               | 64.79  |  | NA                   |
| (I         | B)(1)+(B)(2)<br>OTAL (A)+(B)  | 2083                      | 6866070                                 |                                   | and the second second               | A STATE OF THE PARTY OF THE PAR |  | NA                   |
|            | hares held by Custodians and against  | 2083                      | 0806070                                 | 5157120                           | 100.00                              | 100.00   |  |                      |
| C) w       | hich Depository Receipts have been sued   |                           |   |                                   |                                     |  |  | AN APPLA RECEIPE     |
|            | romoter and Promoter Group  | 0                         | 0                                       | 0                                 |                                     | 0.00   | IN INCHA                               | BUNDANT              |
|            | ablic   | 0                         | 0                                       | 0                                 |                                     | 0.00   | Same                                   | #100011              |
|            | nb-Total (C ) RAND TOTAL (A)+(B)+(C)  | 0                         | 0                                       | 0                                 |                                     | 0  | 0                                      | *                    |
|            |   | 2083                      | 6866070                                 | 5157120                           |                                     | 100.00   | 0                                      | 11                   |

#### Introductory sub-table (I)(a)

|   | SLIMITED                     |  | 100   |
|---|------------------------------|--|---|
| Scrip Code, Name of the scrip, class of sec                     | curity:                      |  | +   |
| Quarter ended: 30th June, 2014                                  |                              |  |   |
| Partly paid-up shares:-   | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the  |
| Held by promoter/promoter group                                 |                              | 0.00   |   |
| Held by public  | 389000                       | 100  | 0   |
| - 10 - 10 - 10 - 10 - 10 - 10 - 10 - 10                         |                              | 100  | 5.67  |
| Total - D   | 389000                       | 100  | 5.67  |
|   | 0                            | 0  | 0   |
| Held by promoter/promoter group Held by public                  | 0                            | 0  |   |
|   | V.                           | 0  | 0   |
| Total - E   | 0                            | 0  |   |
|   |                              |  | 0   |
| Varrants:-  | 0<br>No. of warrants         | As a % of total no. of warrants              | O  As a % of total no. of shares of the company, assuming full conversion of warrants       |
| Warrants:-  | No. of warrants              | As a % of total no. of warrants              | O  As a % or total no. of shares of the company, assuming full conversion of warrants  O    |
| Narrants:-  | 0<br>No. of warrants         | As a % of total no. of warrants              | O  As a % of total no. of shares of th company, assuming full conversion of warrants        |
| Warrants:-  | No. of warrants              | As a % of total no. of warrants              | O  As a % or total no. of shares of the company, assuming full conversion of warrants  O    |
| Warrants:-<br>Held by promoter/promoter group<br>Held by public | No. of warrants              | As a % of total no. of warrants              | O  As a % of total no. of shares of the company, assuming full conversion of warrants  O  O |



## (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr.  | Name of the shurcholder | Details o                   | f Shares held                                  |     | Encumbered shares  | s (*)   | Details o                     | f warrants  |  | convertible<br>prities  | Total shares<br>(including<br>underlying shares<br>assuming full<br>conversion of<br>warrants and<br>convertible |
|------|-------------------------|-----------------------------|--|-----|--------------------|---|-------------------------------|---|--|---|--|
| No.  |                         | Number of<br>shares<br>held | As a % of<br>grand total<br>(A) +(B) +( C<br>) | No. | As a percentage    | As a % of<br>grand<br>total<br>(A)+(B)+(<br>C) of sub-<br>clause<br>(D(a) | Number of<br>warrants<br>held | As a %<br>total<br>number of<br>warrants<br>of the<br>same<br>class | Number of<br>convertibl<br>e<br>securities<br>held | As a %<br>total<br>number of<br>convertible<br>securities<br>of the same<br>class | securities) as a % of  |
| (1)  | (11)                    | (111)                       | (IV)   | (V) | (VI)=(V)/(III)*100 | (VII)   | (VIII)                        | (IX)  | (X)  | (XI)  | (XII)  |
|      | ASTHA DEVI JAIN         | 658000                      | 9.58   |     | 0.00               | 0.00  |                               | 0   |  | 0   |  |
| 2    | VIRENDRA KUMAR JAIN     | 626300                      | 9.12   |     | 0.00               | 0.00  |                               | 0   |  | 0   |  |
| 3    | KOVID JAIN              | 342000                      | 4.98   |     | 0.00               | 0.00  |                               | 0 .   |  | 0   |  |
| 4    | NILAY JAIN              | 336000                      | 4.89   |     | 0.00               | 0.00  |                               | 0   |  | 0   |  |
| 5    | MOHAN BAI POKARANA      | 222100                      | 3.23   |     | 0.00               | 0.00  | 4                             | 0   |  | 0   |  |
| 6    | SHRENIK POKHARNA        | 140000                      | 2.04   |     | 0.00               | 0.00  |                               | 0   |  | 0   |  |
| 7    | ALKA JAIN               | 93200                       | 1.36   | -1  | 0.00               | 0.00  |                               | 0   |  | 0   |  |
|      |                         |                             | 0.00   |     |                    | 0.00  |                               | 0   |  | 0   |  |
| TOT/ | AL.                     | 2417600                     | 35.21  | 0   | 0.00               | 0.00  | 0                             | 0   | 0  | 0   | 0  |

<sup>(\*)</sup> The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



## (I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the<br>shareholder(s) and<br>the Persons Acting in<br>Concert (PAC) with<br>them | Number<br>of shares | Shares as a<br>percentage of<br>total number of<br>shares<br>(i.e., Grand Total<br>(A)+(B)+(C) indicated | of<br>tal                |   |  | convertible<br>rities  | Total shares (including underlying shares assuming full conversion of            |
|---------|---|---------------------|--|--------------------------|---|--|--|--|
|         |   | in                  | in<br>Statement at para<br>(I)(a)  | Number<br>of<br>warrants | As a % total<br>number of<br>warrants of<br>the<br>same class | Number of<br>convertible<br>securities<br>held | % w.r.t<br>total<br>number of<br>convertible<br>securities<br>of the same<br>class | warrants and<br>convertible<br>securities) as a<br>% of diluted<br>share capital |
| - 1     | PRATAP BIOTECH PVT. LTD.  | 950000              | 13.84  | 0                        | 0   | 0  | 0  |  |
| 2       | ADITYA FINCOM PRIVATE LTD.  | 908570              | 13.23  | 0                        | 0   | 0  | 0  |  |
| 3       | ROSHANI HERBAL AGRO PRIVATE   | 880450              | 12.82  | 0                        | 0   | 0  | 0  |  |
|         |   |                     |  | 0                        | 0   | 0  | 0  |  |
| TOTAL   |   | 2739020             | 39.89  | 0                        | 0   | 0 .  | 0  |  |



#### (I)(e)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the

#### category "Public" and holding more than 1% of the total number of shares

| Sr. No. Name of the shareholder       | to      | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated jin Statement at para (I)(a) above} | Details of warrants |   | Details of convertible<br>securities |   | Total shares<br>(including<br>underlying shares<br>assuming full<br>conversion of   |
|---------------------------------------|---------|---|---------------------|---|--------------------------------------|---|---|
|                                       |         |   | of                  | As a %<br>total<br>number of<br>warrants<br>of<br>the same<br>class | of                                   | % w.r.t total number of convertibl e securities of the same | warrants and<br>convertible<br>securities)<br>as a % of diluted<br>share<br>capital |
| 1 PRATAP BIOTECH PVT. LTD.            | 950000  | 13.84   | 0                   | 0   | 0                                    | 0   | 0   |
| 2 ADITYA FINCOM PRIVATE LTD.          | 908570  | 13.23   | 0                   | 0   | 0                                    | 0   | 0   |
| ROSHANI HERBAL AGRO PRIVATE<br>3 LTD. | 880450  | 12.82   | 0                   | 0   | 0                                    | 0   | 0   |
|                                       |         | Manual Park   | 0                   | 0   | 0                                    | 0   | 0   |
| TOTAL                                 | 2739020 | 39.89   | 0                   | 0   | 0                                    | 0   | 0   |



| Statement showing details of locked-in shares | (I)(d)                     | Statement showing details of locked-in shares   |  |
|---|----------------------------|---|--|
| Name of the shareholder                       | Number of tocked-in shares | Locked-in shares as a percentage of<br>total number of shares {i.e., Grand<br>Total (A)+(B)+(C) indicated in<br>Statement at para (I)(a) above} | Promoter / Promoter<br>Group / Public  |
| NIL   | 0                          | 0.00  |  |
|   |                            | 0.00  |  |
|   | 0                          | 0.00  |  |
|   |                            |   |  |
|   |                            |   |  |
|   | Name of the shareholder    | Name of the shareholder Number of locked-in shares  | Name of the shareholder    Number of locked-in shares   Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I/(a) above} |



# (II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR<br>(ADRs, GDRs, SDRs,<br>etc.) | underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|----------------------------|---|
| 1       | NIL                   | 0   | 0                          |   |
|         |                       |   |                            |   |
| TOTAL   |                       |   | 0                          |   |

INDRA INDUSTRIES LTD.

### (II)(a) Statement showing details of Depository Receipts (DRs)

|       | Type of outstanding DR<br>(ADRs, GDRs, SDRs, etc.) | Number of outstanding<br>DRs | underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |  |
|-------|--|------------------------------|----------------------------|---|--|
| 1     | Nil  | 0                            | 0                          | 0.00  |  |
| TOTAL |  | 0                            | 0                          | 0.00  |  |

INDRA INDUSTRIES LTD.

DIRECTOR