

| Statement Showing Shareholding Pattern |  |                              |                        |  |  |                            |  |                 |
|--|--|------------------------------|------------------------|--|--|----------------------------|--|-----------------|
| Name of the Company :                  |  | INDRA INDUSTRIES LIMITED     |                        |  |  |                            |  |                 |
| Scrip Code :                           |  | Quarter Ended :31st DEC 2013 |                        |  |  |                            |  |                 |
| Category code                          | Category of Shareholder  | Number of Shareholders       | Total number of shares | Number of shares held in dematerialised form | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                 |
|  |  |                              |                        |  | As a percentage of(A+B) <sup>1</sup>                         | As a percentage of (A+B+C) | Number of shares                       | As a percentage |
| (A)                                    | Shareholding of Promoter and Promoter Group  |                              |                        |  |  |                            |  |                 |
| 1                                      | Indian   |                              |                        |  |  |                            |  |                 |
| (a)                                    | Individuals/ Hindu Undivided Family  | 7                            | 2417600                | 2,417,600                                    | 35.21%   | 35.21%                     | -                                      | -               |
| (b)                                    | Central Government/ State Government(s)  | -                            | -                      | -  | -  | -                          | -                                      | -               |
| (c)                                    | Bodies Corporate   | -                            | -                      | -  | -  | -                          | -                                      | -               |
| (d)                                    | Financial Institutions/ Banks  | -                            | -                      | -  | -  | -                          | -                                      | -               |
| (e)                                    | Any Others(Specify)  | -                            | -                      | -  | -  | -                          | -                                      | -               |
|  | Sub Total(A)(1)  | 7                            | 2417600                | 2,417,600                                    | 35.21%   | 35.21%                     | -                                      | -               |
| 2                                      | Foreign  |                              |                        |  |  |                            |  |                 |
| a                                      | Individuals (Non-Residents Individuals/ Foreign Individuals)                           | -                            | -                      | -  | -  | -                          | -                                      | -               |
| b                                      | Bodies Corporate   | -                            | -                      | -  | -  | -                          | -                                      | -               |
| c                                      | Institutions   | -                            | -                      | -  | -  | -                          | -                                      | -               |
| d                                      | Any Others(Specify)  | -                            | -                      | -  | -  | -                          | -                                      | -               |
|  | Sub Total(A)(2)  | -                            | -                      | -  | -  | -                          | -                                      | -               |
|  | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)                   | 7                            | 2417600                | 2,417,600                                    | 35.21%   | 35.21%                     | -                                      | -               |
| (B)                                    | Public shareholding  |                              |                        |  |  |                            |  |                 |
| 1                                      | Institutions   |                              |                        |  |  |                            |  |                 |
| (a)                                    | Mutual Funds/ UTI  | -                            | -                      | -  | -  | -                          | -                                      | -               |
| (b)                                    | Financial Institutions / Banks   | -                            | -                      | -  | -  | -                          | -                                      | -               |
| (c)                                    | Central Government/ State Government(s)  | -                            | -                      | -  | -  | -                          | -                                      | -               |
| (d)                                    | Venture Capital Funds  | -                            | -                      | -  | -  | -                          | -                                      | -               |
| (e)                                    | Insurance Companies  | -                            | -                      | -  | -  | -                          | -                                      | -               |
| (f)                                    | Foreign Institutional Investors  | -                            | -                      | -  | -  | -                          | -                                      | -               |
| (g)                                    | Foreign Venture Capital Investors  | -                            | -                      | -  | -  | -                          | -                                      | -               |
| (h)                                    | Any Other (specify)  | -                            | -                      | -  | -  | -                          | -                                      | -               |
|  | Sub-Total (B)(1)   | -                            | -                      | -  | -  | -                          | -                                      | -               |
| B 2                                    | Non-institutions   |                              |                        |  |  |                            |  |                 |
| (a)                                    | Bodies Corporate   | 5                            | 2742820                | 2,739,020                                    | 39.95%   | 39.95%                     | -                                      | -               |
| (b)                                    | Individuals  |                              |                        |  |  |                            |  |                 |
| i                                      | Individuals - i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 2071                         | 1705650                | 500  | 24.84%   | 24.84%                     | -                                      | -               |
| ii                                     | Individual shareholders holding nominal share capital in excess of Rs. 1               | -                            | -                      | -  | -  | -                          | -                                      | -               |
| (c)                                    | Any Other (specify)  | -                            | -                      | -  | -  | -                          | -                                      | -               |
|  | Sub-Total (B)(2)   | 2076                         | 4448470                | 2,739,520                                    | 64.79%   | 64.79%                     | -                                      | -               |
| (B)                                    | Total Public Shareholding (B)= (B)(1)+(B)(2)   | 2076                         | 4448470                | 2,739,520                                    | 64.79%   | 64.79%                     | -                                      | -               |
|  | TOTAL (A)+(B)  | 2083                         | 6866070                | 5,157,120                                    | 100.00%  | 100.00%                    | -                                      | -               |
| (C)                                    | Shares held by Custodians and against which Depository Receipts have been issued       | -                            | -                      | -  | -  | -                          | -                                      | -               |
|  | GRAND TOTAL (A)+(B)+(C)  | 2083                         | 6866070                | 5,157,120                                    | 100.00%  | 100.00%                    | -                                      | -               |

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## Introductory sub-table (I)(a)

|   |                               |   |  |
|---|-------------------------------|---|--|
| Name of the Company: INDRA INDUSTRIES LIMITED   |                               |   |  |
| Scrip Code: ..... class of security: Equity Shares  |                               |   |  |
| Quarter ended; 31st Dec 2013  |                               |   |  |
| <b>Partly paid-up shares:-</b>  |                               |   |  |
|   | No. of partly paid-up shares  | As a % of total no. of partly paid-up shares                | As a % of total no. of shares of the company   |
| Held by promoter/promoter group   | 0                             | 0   | 0  |
| Held by public  | 570000                        | 100%  | 8.30%  |
| <b>Total - D</b>  | <b>570000</b>                 | <b>100%</b>   | <b>8.30%</b>   |
| <b>Outstanding convertible securities:-</b>   |                               |   |  |
|   | No. of outstanding securities | * As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group   | 0                             | 0   | 0  |
| Held by public  | 0                             | 0   | 0  |
| <b>Total - E</b>  | <b>0</b>                      | <b>0</b>  | <b>0</b>   |
| <b>Warrants:-</b>   |                               |   |  |
|   | No. of warrants               | As a % of total no. of warrants                             | As a % of total no. of shares of the company, assuming full conversion of warrants                   |
| Held by promoter/promoter group   | 0                             | 0   | 0  |
| Held by public  | 0                             | 0   | 0  |
| <b>Total - F</b>  | <b>0</b>                      | <b>0</b>  | <b>0</b>   |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F)</b> |                               |   |  |
|   | 6866070                       | 100%  | 100%   |

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(I)(b) Statement showing Shareholding of persons belonging to the category  
"Promoter and Promoter Group"

| Sr. No.      | Name of the shareholder | Total shares held |                                   | Shares pledged or otherwise encumbered |                 |  |
|--------------|-------------------------|-------------------|-----------------------------------|--|-----------------|--|
|              |                         | Number of shares  | As a % of grand total (A)+(B)+(C) | Number                                 | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) |
| 1            | SHRI VIRENDRA JAIN      | 626300            | 9.12%                             |  |                 |  |
| 2            | SMT. ASTHA JAIN         | 658000            | 9.58%                             |  |                 |  |
| 3            | NILAY JAIN              | 336000            | 4.89%                             | Not Applicable                         |                 |  |
| 4            | KOVID JAIN              | 342000            | 4.98%                             |  |                 |  |
| 5            | MOHANBAI POKHARNA       | 222100            | 3.23%                             |  |                 |  |
| 6            | ALKA JAIN               | 83200             | 1.36%                             |  |                 |  |
| 7            | SHRENİK POKHARNA        | 140000            | 2.04%                             |  |                 |  |
| <b>TOTAL</b> |                         | <b>2417600</b>    | <b>35.21%</b>                     |  |                 |  |

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(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No.      | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|--------------|---|---------------------------|---|---|
|              |   |                           |   |   |
|              |   |                           |   |   |
|              |   |                           |   |   |
|              |   | NOT APPLICABLE            |   |   |
|              |   |                           |   |   |
|              |   |                           |   |   |
|              |   |                           |   |   |
|              |   |                           |   |   |
|              |   |                           |   |   |
|              |   |                           |   |   |
| <b>TOTAL</b> |   |                           |   |   |

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(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr. No.      | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
|              |                       |   |   |   |
|              |                       |   |   |   |
|              |                       | NOT APPLICABLE                                  |   |   |
|              |                       |   |   |   |
|              |                       |   |   |   |
|              |                       |   |   |   |
|              |                       |   |   |   |
|              |                       |   |   |   |
|              |                       |   |   |   |
|              |                       |   |   |   |
|              |                       |   |   |   |
|              |                       |   |   |   |
|              |                       |   |   |   |
| <b>TOTAL</b> |                       |   |   |   |

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